

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** December 13, 2022 4:30 P.M.

**Form:** S-3

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**CIK:** [0001074828](#)

**Company Name:** KNOW LABS, INC.

**File Number:** [333-268655](#)