## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** September 15, 2022 4:30 P.M.

Form: S-1

**CIK:** <u>0001074828</u>

**Company Name:** KNOW LABS, INC.

**File Number:** <u>333-266423</u>