

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** October 25, 2012  
**Accession Number:** 0001199835-12-000696  
**Submission Type:** POS AM

---

**CIK:** [0001074828](#)  
**Company Name:** VISUALANT INC  
**File Number:** [333-180525](#)