

April 15, 2024

**VIA EDGAR**

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street N.E.  
Washington, D.C. 20549

Attention: Jessica Ansart

RE: Know Labs, Inc.  
Registration Statement on Form S-1  
File No. 333-278326

**REQUEST FOR ACCELERATION OF EFFECTIVENESS**

Dear Ms. Ansart:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, Know Labs, Inc. (the “**Registrant**”) hereby requests acceleration of the effective date of its Registration Statement on Form S-1 (File No. 333-278326), as amended (the “**Registration Statement**”), so that it may become effective at 4:00 pm (ET) Thursday April 16, 2024, or as soon as practicable thereafter. There are no underwriters of the issuance of the securities being registered.

We respectfully request that a copy of the written order from the Commission verifying the effective time and date of such Registration Statement be sent to our outside counsel via by email to [joshua.e.little@dentons.com](mailto:joshua.e.little@dentons.com).

Sincerely yours,

Know Labs, Inc.

/s/ RONALD P. ERICKSON

Ronald P. Erickson, CEO