



November 14, 2019

**VIA EDGAR SUBMISSION**

Mr. Timothy Buchmiller, Senior Attorney  
Securities Exchange Commission  
Division of Corporation Finance  
100 F Street N.E.  
Washington, D.C. 20549

Re: Know Labs, Inc.  
Withdrawal of Amendment to Registration Statement Withdrawal Request Previously Made On  
Form RW Filed on November 12, 2019  
File No. **333-213435**

Dear Mr. Buchmiller:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the "Securities Act"), Know Labs, Inc. (the "Company") hereby requests that the Securities and Exchange Commission (the "Commission") consent to the immediate withdrawal of the amendment to registration withdrawal request which was previously made on Form RW and filed with the Commission on November 12, 2019 (the "Form RW").

The Form RW was made in error, and the Company intends to file a new request for withdrawal to the Commission on Form AW with respect to the Amendment to Registration Statement S-1/A filed on November 1, 2019. There have been no sales conducted pursuant to the Amendment to Registration Statement S-1/A filed on November 1, 2019.

If you have any questions regarding this application for withdrawal, please contact the Registrant at (206) 903-1351.

Sincerely,

/s/ Ronald P. Erickson  
Chairman of the Board

cc: Jay Ingram, Legal Branch Chief, Securities and Exchange Commission  
Jessica M. Lockett, Esq.  
Anum Arshad, Esq.

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