

[GRAPHIC OMITTED]
VISUALANT
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December 1, 2005

U.S. Securities and Exchange Commission
450 Fifth Street N.W.
Washington, D.C. 20549
Attention: John Fieldsend

Re: Visualant, Incorporated
Registration Statement on Form SB-2
File No. 333-127100
SB-2/A filed on November 22, 2005

Dear Mr. Fieldsend:

Pursuant to Rule 477(a) of the Securities Act of 1933, as amended, Visualant, Incorporated hereby requests that the Amendment to its Form SB-2 Registration Statement (File No. 333-127100), which was filed with the SEC on November 22, 2005, be withdrawn.

This Amendment is being withdrawn for the reason that when it was filed, it was incorrectly tagged as "SB-2/A" instead of "POS AM" as a post-effective amendment.

Sincerely,

/s/Ralph M. Brier

Ralph M. Brier
President and CEO