

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person* <u>ERICKSON RONALD P</u>  (Last) (First) (Middle) <u>619 WESTERN AVENUE</u> <u>SUITE 610</u>  (Street) <u>SEATTLE</u> <u>WA</u> <u>98104</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>KNOW LABS, INC. [ KNW ]</u>  3. Date of Earliest Transaction (Month/Day/Year) <u>06/02/2025</u>  4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input checked="" type="checkbox"/> Other (specify below)  <u>CEO / Chairman</u>  6. Individual or Joint/Group Filing (Check Applicable Line)  <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock								137,202	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant to Purchase Common Stock	\$9.6 <sup>(1)</sup>							01/31/2018	01/31/2026	Common Stock	21,375		21,375	D	
Warrant to Purchase Common Stock	\$9.6 <sup>(1)</sup>							01/31/2018	01/31/2026	Common Stock	25,992		25,992	I	<sup>(2)</sup>
Warrant to Purchase Common Stock	\$61.2							12/15/2020	12/15/2025	Common Stock	50,000		50,000	D	
Series H Convertible Preferred Stock	\$0.335 <sup>(3)</sup>	06/02/2025		J <sup>(3)</sup>		16,916		<sup>(3)</sup>	<sup>(3)</sup>	Common Stock	16,916	\$1,184,066 <sup>(3)</sup>	16,916	I	<sup>(2)</sup>

Explanation of Responses:

1. Price subject to adjustment.
2. Held by J3E2A2Z Limited Partnership, an entity affiliated with Ronald P. Erickson.
3. Shares of Series H Convertible Preferred Stock were issued pursuant to a Promissory Note Conversion Agreement dated 06/02/2025, whereby J3E2A2Z L.P. holder of two convertible redeemable promissory notes, converted \$1,184,066 in debt owed. J3E2A2Z received one share of Series H Convertible Preferred Stock for every \$70 in principal converted. The Series H Convertible Preferred Stock is convertible into common stock at an initial conversion price of \$0.335 per share, subject to potential future adjustment.

/s/ Ronald P. Erickson                      06/04/2025  
\*\* Signature of Reporting Person                      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.