SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Cronin John F			Date of Event Reatement (Month/ /03/2023		3. Issuer Name and Ticker or Trading Symbol KNOW LABS, INC. [KNW]						
(Last)	(First)	(Middle)				4. Relationship of Reporting Person(s) (Check all applicable)			5. If Amendment, Date of Original Filed (Month/Day/Year)		
500 UNION STREET SUITE 810					X	Director Officer (give title below)	10% Owner Other (speci below)		6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person		
(Street) SEATTLE	WA	98101							Form filed b Person	y More than One Reporting	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)4.		Nature of Indirect Beneficial Ownership (Instr.			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities L Derivative Security (Instr. 4)		Underlying	4. Conversio or Exercise	e (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiratior Date	n Title		Amount or Number of Shares		Indirect (I) (Instr. 5)		
Option to Purchase Common Stock 10			10/10/2023	10/10/2028	3	Common Stock	100,000	0.25	D		
Option to Purchase Common Stock 1			11/10/2023	11/10/2028	3	Common Stock	100,000	0.34	D		

Explanation of Responses:

/s/ John Cronin

** Signature of Reporting Person

<u>12/12/2023</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL