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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>ERICKSON RONALD P</u> (Last) (First) (Middle) 500 UNION STREET SUITE 810 (Street) SEATTLE WA 98101 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>KNOW LABS, INC. [KNWN]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) CEO / Chairman
	3. Date of Earliest Transaction (Month/Day/Year) 10/10/2023	
	4. If Amendment, Date of Original Filed (Month/Day/Year) 10/11/2023	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock							545,934	D		
Common Stock							8,334	I	(1)	
Common Stock							1,467	I	(2)	
Common Stock							20,335	I	(3)	
Common Stock							910,001	I	(4)	
Common Stock							2,014	I	(5)	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant to Purchase Common Stock	\$0.25(6)							01/31/2018	01/30/2024	Common Stock	855,000		855,000	D	
Warrant to Purchase Common Stock	\$0.25(6)							01/31/2018	01/30/2024	Common Stock	1,039,666		1,039,666	I	(4)
Option to Purchase Common Stock(7)	\$1.1							(7)	11/04/2024	Common Stock	1,200,000		1,200,000(7)	D	
Warrant to Purchase Common Stock	\$1.53(6)							12/15/2020	12/15/2025	Common Stock	2,000,000		2,000,000	D	
Option to Purchase Common Stock(8)	\$1.53							(8)	12/15/2025	Common Stock	3,731,350		3,731,350(8)	D	
Option to Purchase Common Stock	\$2.09							(9)	12/16/2026	Common Stock	1,000,000		1,000,000	D	
Option to Purchase Common Stock	\$1.41							(9)	12/14/2027	Common Stock	1,000,000		1,000,000	D	
Option to Purchase Common Stock	\$0.25	10/10/2023		A		4,640,844		(9)	10/10/2028	Common Stock	4,640,844	\$0	4,640,844	D	

Explanation of Responses:

1. Held by Dia Armenta, the Reporting Person's wife.
2. Held by Ronald Erickson, the Reporting Person and Dia Armenta, the Reporting Person's wife.
3. Held by Juliz Limited Partnership- Family LP.
4. Held by J3E2A2Z Limited Partnership.
5. Held by Cerillion N4, an entity that is 50% owned by Dia Armenta, the Reporting Person's wife.
6. Price subject to adjustment.
7. Option shares vest upon the Company's successful listing of its Common Stock on Nasdaq or the New York Stock Exchange (including the NYSE American Market).
8. Milestone-based Option shares vest upon the Company's successful milestone achievements set forth in two Stock Option Agreements dated 12/15/2020.
9. Options vest quarterly over four years. Immediate vesting upon the occurrence of a Change-in-Control.

Remarks:

This Form 4 Amendment is filed to correctly update the first two line items of Warrant to Purchase Common Stock in Table II above. The Exercise Price, Date Exercisable and Expiration Date have been updated per Extension of Warrant Agreements dated 01/19/2023.

/s/ Ronald P. Erickson

10/12/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.