SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden	
hours per response:	0.5

1. Name and Address of Reporting Person * OWENS WILLIAM ARTHUR	2. Issuer Name **and** Ticker or Trading Symbol KNOW LABS, INC. [KNWN]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(Last)	(First)	(Middle)

C/O KNOW LABS, INC.
500 UNION STREET, SUITE 810

3. Date of Earliest Transaction (Month/Day/Year) 03/16/2023

X Director 10% Owner
Officer (give title below) Other (specify below)

(Street)

SEATTLE	WA	98101

(City)	(State)	(Zip)

4. If Amendment, Date of Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
X Form filed by One Reporting Person
Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	03/16/2023		P		600	A	$0.8202	631,020	D	
Common Stock	03/16/2023		P		23,500	A	$0.8201	654,520	D	
Common Stock	03/16/2023		P		200	A	$0.8201	654,720	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant to Purchase Common Stock	$0.25[1]							05/17/2018	05/17/2023	Common Stock	200,000		200,000	D	
Warrant to Purchase Common Stock	$1.53[1]							12/15/2020[2]	12/15/2025	Common Stock	20,000		20,000	D	
Warrant to Purchase Common Stock	$0							03/15/2021	03/15/2026	Common Stock	31,250		31,250	D	
Warrant to Purchase Common Stock	$1.7							[3]	01/05/2027	Common Stock	20,000		20,000	D	

Explanation of Responses:

1. Price subject to adjustment.

2. The stock grant and warrant shall not be considered earned until after the completion of the 2020 calendar year and are subject to final terms on the date earned in 2021.

3. The stock grant and warrant shall not be considered earned until after the completion of the 2021 calendar year and are subject to final terms on the date earned on January 5, 2022.

/s/ William A. Owens	03/16/2023
** Signature of Reporting Person	Date