FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | |
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* OWENS WILLIAM ARTHUR | | | | | 2. Issuer Name and Ticker or Trading Symbol KNOW LABS, INC. [KNWN] | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | |
|----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------------------|-------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----|-------------------------------------------------------------|----------------------------------------------------------|-----------------------------------|------------------|-----------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|--|
| | Last) (First) (Middle) C/O KNOW LABS, INC. 00 UNION STREET, SUITE 810 | | | | | Date of Earliest Transaction (Month/Day/Year) 01/25/2022 4. If Amendment, Date of Original Filed (Month/Day/Year) 01/28/2022 | | | | | | | | | Officer (give title Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | |
| (Street) SEATTLE | WA | | 98101 | | | Form filed by More than One R | | | | | | | | | | ne Reportin | g Person | | | |
| (City) | (State | | Zip) | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Tran Date | | | | | | rivative Sonsaction | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a | | | 5. Amount Securities Beneficially Following | y Owned Reported | Form: | nership : Direct (D) lirect (I) . 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | Code | v | Amount | Amount (A) or (D) | | Price | Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | | | |
| Common Stoc | k | | | 01/2: | /25/2022 | | | | P | | 2,08 | 2,085 A \$ | | \$1.3496 | 614,585 | | D | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date if any (Month/Day/Ye | 4. Transaction | | | | | 6. Date Exercisab Expiration Date (Month/Day/Year) | | Securi | | Title and Amount of ecurities Underlying erivative Security (Instr. and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Numbe derivative Securities Beneficial Owned Following Reported | e s lly | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Cod | Code | | (A) | (A) (D) Da | | | xpiration ate | Nur | | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | | | |
| Warrant to Purchase Common Stock | \$0.25 ⁽¹⁾ | | | | | | | | 05/17/201 | 8 0: | 5/17/2023 | | nmon tock | 200,000 | | 200,000 | | D | | |
| Warrant to Purchase Common Stock | \$1.53 ⁽¹⁾ | | | | | | | | 12/15/2020 | (2) 1: | 2/15/2025 | | nmon tock | 20,000 | | 20,000 | 0 | D | | |
| Warrant to Purchase Common Stock | \$0 | | | | | | | | 03/15/202 | 1 0 | 3/15/2026 | | nmon tock | 31,250 | | 31,250 | 0 | D | | |
| Warrant to Purchase Common Stock | \$1.7 | | | | | | | | (3) | 0 | 1/05/2027 | | nmon tock | 20,000 | | 20,000 | 0 | D | | |

Explanation of Responses:

- 1. Price subject to adjustment.
- 2. The stock grant and warrant shall not be considered earned until after the completion of the 2020 calendar year and are subject to final terms on the date earned in 2021.
- 3. The stock grant and warrant shall not be considered earned until after the completion of the 2021 calendar year and are subject to final terms on the date earned on January 5, 2022.

Remarks:

This Form 4 Amendment is filed to correct a typographical error in the Transaction Code from A to P in Table I above.

<u>/s/ William A. Owens</u>

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.