SEC Form 4

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* ERICKSON RONALD P						2. Issuer Name and Ticker or Trading Symbol KNOW LABS, INC. [KNWN ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
					3. Date of Earliest Transaction (Month/Day/Year)								Director Officer (g	ve title	x	10% Ov Other (s		
(Last) (First) (Middle)						07/09/2018							below)		л	below)		
500 UNION	STREET													Cha	irman			
SUITE 810					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)													X Form filed by One Reporting Person Form filed by More than One Reporting Person					
SEATTLE WA 98101													Form file	d by More	than O	ne Reportin	ig Person	
(City)	(State	;) (1	Zip)															
		Т	able I - No	n-Deri	vative S	ecurities Ac	quired,	Disp	osed c	of, or	Benefi	cially Ow	ned					
Date				saction /Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Dis Code (Instr.			4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar						Direct (D) lirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
							Code	v	Amount	t	(A) or (D)	Price	11				(instr. 4)	
Common Stock													320,934			D		
Common Stock													3,334			Ι	· <sup>(1)</sup>	
Common Stock													1,467			Ι	· <sup>(2)</sup>	
Common Stock													20,335			Ι	· <sup>(3)</sup>	
Common Stock 07/0					9/2018		Р		800,	000	Α	\$0.25	910,001			Ι	· <sup>(4)</sup>	
Common Stock													2,014			Ι	· <sup>(5)</sup>	
						curities Acqu lls, warrants	,		,				ed					
1. Title of Derivative Security (Instr.	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Dat	xecution Date, Tra		5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year) Derivative Securit		lying	8. Price of Derivative derivative Security			10. Ownership Form:	11. Nature of Indirect Beneficial				

1. Little of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Iransaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Ar Securities Un Derivative Sec and 4)	derlying	Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Warrant to Purchase Common Stock	\$0.5 <sup>(6)</sup>							01/31/2018	01/31/2023	Common Stock	855,000		855,000	D	
Warrant to Purchase Common Stock	\$0.5 <sup>(6)</sup>							03/16/2018	03/16/2023	Common Stock	1,039,666		1,039,666	Ι	.(4)

## Explanation of Responses:

1. Held by Dia Armenta, the Reporting Person's wife.

2. Held by Ronald Erickson, the Reporting Person and Dia Armenta, the Reporting Person's wife.

3. Held by Juliz Limited Partnership- Family LP.

4. Held by J3E2A2Z Limited Partnership.

5. Held by Cerillion N4, an entity that is 50% owned by Dia Armenta, the Reporting Person's wife.

6. Price subject to adjustment.

/s/ Ronald P. Erickson

\*\* Signature of Reporting Person

07/10/2018

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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