SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROV	/AL
OMB Number:	3235-0287
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1. Name and Address of Reporting Person <u>ERICKSON RONALD P</u>						2. Issuer Name and Ticker or Trading Symbol <u>VISUALANT INC</u> [VSUL]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last) 500 UNION	(First)) (Middle)		3. Date of Earliest Transaction (Month/Day/Year) 09/04/2012								X	Officer (give title below)		Other (s below)			
SUITE 406						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)														X Form filed by One Reporting Person Form filed by More than One Reporting Person					
SEATTLE	WA	9	08101																
(City)	(State	e) (Zip)																
		1	able I - No	n-Deriva	tive S	ecuri	ties Ac	quired, l	Disp	osed	of, or B	Senefic	cially Ow	ned					
1. Title of Security (Instr. 3)				2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (In	Transaction Dispo Code (Instr.		urities Acquired (A) or sed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
						v	Amoun		(A) or (D)	Price	Transactio				(Instr. 4)				
Common Stock					/04/2012					20,0	000	Α	\$0.105	1,747,106			D		
Common Stock													500,000			Ι	.(1)		
Common Stock													66,667			Ι	.(2)		
Common Stock													1,000,000			Ι	.(3)		
Common Stock													2,000,000			Ι	.(4)		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	ve Conversion Date Execution D (Instr. or Exercise (Month/Day/Year) if any		3A. Deemed Execution Dat if any (Month/Day/Ye	Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable an Expiration Date (Month/Day/Year)			d 7. Title and Amount Securities Underlyin Derivative Security (and 4)		lying	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficia Owned Following Reported	itive ities icially d ving	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	ode V (A)		(D)	Date Ex Exercisable Dat		piration te	Num		mount or umber of hares	(Instr. 4)					
Option to Purchase Common Stock	\$0.15							(5)	05/	09/2020	Comm Stocl		,000,000		3,000,0	000	D		
Option to Purchase Common Stock	\$0.13							(6)	06/	08/2022	Comm Stocl		,000,000		4,000,0	000	D		

Explanation of Responses:

1. Held by Dia Armenta

2. Held by eCharge Corp

3. Held by Juliz Limited Partnership- Family LP

4. Held by J3E2A2Z Limited Partnership

5. Option vests quarterly over 2 years commencing 05-10-2010

6. Option vests quarterly over 1 year commencing 06-08-2012. Option grant is subject to an increase in the 2011 Stock Incentive Plan at the 2012 Annual Shareholder Meeting.

/s/ Ronald P. Erickson

** Signature of Reporting Person

09/04/2012

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.