SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | |
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

| 1. Name and Address of Reporting Person* ERICKSON RONALD P | | | | | 2. Issuer Name and Ticker or Trading Symbol VISUALANT INC [VSUL] | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---|---|--|--|--|--|---|-------|--|------|------------------|---|--------|--|---|---|---|--|--|--|
| ERICKSON RONALD P | | | | | | | | | | | | | - X | X Director | | 10% Owner | | vner | |
| (Last) | (Firs | it) | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 06/08/2012 | | | | | | | | x | Officer (g below) | ive title | | Other (specify below) | | |
| 500 UNION STREET | | | | | | | | | | | | | | CEO | | | | | |
| SUITE 406 | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| | | | | | | | | | | | | | | X Form filed by One Reporting Person | | | | | |
| (Street) SEATTLE | WA | L | | | | | | | | | | | Form filed by More than One Reporting Person | | | | | | |
| (City) | (Sta | te) | (Zip) | | | | | | | | | | | | | | | | |
| | | , | Table I - Noi | n-Deriva | tive \$ | Securitie | es Ac | quired, C | Disp | osed o | f, or Be | enefic | ially Ow | ned | | | | | |
| 1. Title of Security (Instr. 3) | | | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Transaction Dispose Code (Instr. | | | rities Acquired (A) or ed Of (D) (Instr. 3, 4 and 5 | | | 5. Amount of Securities Beneficially Owned Following Reported | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | | | v | Amount | Amount (A) (D) | | Price | Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | |
| Common Stock | | | | | | | | | | | | | 1,689,806 | | | D | | | |
| Common Stock | | | | | | | | | | | | | | 500,000 | | | Ι | .(1) | |
| Common Stock | | | | | | | | | | | | | | 66,6 | 66,667 | | Ι | .(2) | |
| Common Stock | | | | | | | | | 1 | | | | 1,000,000 | | Ι | | .(3) | | |
| Common Stock | | | | | | | | | | | | | 2,000,000 | | Ι | | .(4) | | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date if any (Month/Day/Yea | Code (Instr. | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | 7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4) | | rlying | 8. Price of Derivative Security (Instr. 5) | 9. Number derivativ Securitie Beneficia Owned Followin Reported | e es ally g | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code | v | (A) | (D) | Date Exercisabl | | xpiration ate | Title | N | mount or umber of hares | | Transact (Instr. 4) | lion(s) | | | |
| Option to Purchase Common Stock | \$0.15 | | | | | | | (5) | 0: | 5/09/2020 | Commo Stock | | ,000,000 | | 3,000,0 | 000 | D | | |
| Option to Purchase Common Stock | \$0.13 | 06/08/2012 | | A ⁽⁶⁾ | | 1,000,000 | | (6) | 00 | 5/08/2022 | Commo Stock | | ,000,000 | \$0 | 4,000,0 | 000 | D | | |

Explanation of Responses:

1. Held by Dia Armenta

2. Held by eCharge Corp

3. Held by Juliz Limited Partnership- Family LP

4. Held by J3E2A2Z Limited Partnership

5. Option vests quarterly over 2 years commencing 05-10-2010

6. Option vests quarterly over 1 year commencing 06-08-2012. Option grant is subject to an increase in the 2011 Stock Incentive Plan at the 2012 Annual Shareholder Meeting.

/s/ Ronald P. Erickson

<u>06/08/2012</u> Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.