

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: September 15, 2011

VISUALANT, INCORPORATED
(Exact name of Registrant as specified in its charter)

Nevada
(State or jurisdiction of incorporation)

0-25541
(Commission File No.)

91-1948357
(IRS Employer Identification No.)

500 Union Street, Suite 406
Seattle, Washington 98101
(206) 903-1351
(Address of Registrant's principal executive office and telephone number)

Section 2 – Financial Information

Item 2.01 Completion of Acquisition or Disposition of Assets.

On June 27, 2011, the Company announced that it signed a new Letter of Intent to Eagle Technologies USA (“Eagle”) (www.eagletechnologiesusa.com) of Brea, California.

On September 15, 2011, the Company announced that it had signed an amendment to the Letter of Intent, extending the closing date to December 31, 2011.

Eagle, founded by card industry leaders Greg and Ryan Hawkins and Jeff Fulmer in 2008, has rapidly emerged as the premier provider of blank PVC and polyester composite cards to the identification market. Eagle will provide an immediate additional \$1 million in annual revenue to Visualant and is projected to grow to \$3 to \$4 million in revenues over the next two years as Eagle increases the range and technical sophistication of its product line.

The above description of the Amendment to the Letter of Intent is only intended as summarize the Amendment to the Letter of Intent. The full Amendment to the Letter of Intent is attached as Exhibit 10.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits –

<u>Exhibit No.</u>	<u>Description</u>
10.1	Amendment to Letter of Intent dated September 1, 2011 by and between Visualant, Inc. and Eagle Technologies USA.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Registrant: VISUALANT, INCORPORATED

By: /s/ Mark Scott
Mark Scott, CFO

September 15, 2011

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
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<u>10.1</u>	Amendment to Letter of Intent dated September 1, 2011 by and between Visualant, Inc. and Eagle Technologies USA.
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September 1, 2011

Greg Hawkins, Jeff Fulmer & Ryan Hawkins
Eagle Technologies USA
595 Apollo Street
Brea, CA 92821

Re: Amendment to Letter of Intent

Dear Gentlemen:

Pursuant to the Letter of Intent between our companies executed on June 27, 2011, the parties thereto do mutually agree to an extension of the expiration date of the Letter of Intent from August 30, 2011 to December 31, 2011. The parties shall endeavor to execute definitive agreements and close the contemplated transaction during that time.

The Letter of Intent shall expire at that time unless extended or modified in writing by the parties hereto.

If you accept and agree to this extension of the Letter of Intent, please sign and date a copy of this letter and return it to the undersigned at 500 Union Street, Suite 406, Seattle, WA 98101, facsimile number (206) 826-0451.

Sincerely yours,

Visualant, Inc.

/s/ Ron Erickson

Ron Erickson
Its: Chief Executive Officer

Agreed to and accepted on September 1, 2011

Eagle Technologies USA

/s/ Gregory Hawkins

By: Gregory Hawkins
Title: Managing Director

500 Union Street Suite 406 Seattle, WA 98101
