SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

OMB APPROVAL

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Baszucki Todd			2. Date of Event Requiring Statement (Month/Day/Year) 09/29/2023	3. Issuer Name and Ticker or Trading Symbol KNOW LABS, INC. [KNW]					
(Last)	(First)	(Middle)		4. Relationship of Reporting Person( (Check all applicable)	,	5. If Amendment, Date of Original Filed (Month/Day/Year)			
395 DEL MO	NTE CENTER,	#306		Director X Officer (give title below)	10% Owner Other (specify below)	6. Individual or Joint/Group Filing (Check Applicable Line)			
(Street) MONTEREY	, CA	93940			20001)	X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)							
Table I - Non-Derivative Securities Beneficially Owned									

, , , , , , , , , , , , , , , , , , , ,	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	17,200,000	D	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		or Exercise	Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Indirect (I) Derivative (Instr. 5) Security	Indirect (I) (Instr. 5)	
Warrant to Purchase Common Stock	04/22/2020	04/22/2025	Common Stock	500,000	1.2	D	
Warrant to Purchase Common Stock	03/09/2021	03/09/2026	Common Stock	500,000	2.4	D	

Explanation of Responses:

/s/ Todd Baszucki

<u>10/25/2023</u> Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.